

## Bank Verification

Source's \_\_\_\_\_  
Mailing Address: \_\_\_\_\_

Phone #:(\_\_\_\_\_)\_\_\_\_\_

Fax #: (\_\_\_\_\_)\_\_\_\_\_

Account Holder: \_\_\_\_\_

I, \_\_\_\_\_, hereby authorize the release of any asset information for myself or any of my minor dependents.

Signature \_\_\_\_\_

Date \_\_\_\_\_

Social Security # \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_\_

Social Security # \_\_\_\_\_

Please complete the following information and return as soon as possible. This information will be used to determine the applicant's eligibility for housing and occupancy in a development governed by the Low Income Housing Tax Credit Program. Due to federal regulations, we must verify all income and asset information for applicants seeking housing under this Program

MAIL OR FAX THIS FORM TO:

\_\_\_\_\_  
Property Owner/Management Agent

Please list ALL account information. Use back of page if more space is needed.

### Checking Accounts:

Account #	Current Balance	Average 6 Month Balance	Interest Rate (N/A if no interest)
#	\$	\$	%
#	\$	\$	%
#	\$	\$	%

### Savings Account:

Account #	Current Balance	Interest Rate (N/A if no interest)
#	\$	%
#	\$	%
#	\$	%

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Certificates of Deposits:

Account #	Amount	Interest Rate	Date of Maturity	Early Withdrawal Penalty
#	\$	%		
#	\$	%		
#	\$	%		
#	\$	%		

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Money Market Accounts:

Account #	Amount	Interest Rate	Date of Maturity	Early Withdrawal Penalty
#	\$	%		
#	\$	%		
#	\$	%		
#	\$	%		

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IRA, KEOGH, Pensions:

Type of Account	Current Cash Value*	Interest Rate/Projected Earnings	Does Individual have access to these funds?	Is Individual taking regular payments from this account? If Yes – what amount & frequency?
	\$	%		
	\$	%		
	\$	%		

- Current cash value is the amount the holder would receive if converted to cash (minus any penalties)

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Are there any other accounts held by this person or their minor dependents?    ☐ YES    ☐ NO

Please List: \_\_\_\_\_

\_\_\_\_\_  
Signature of Source

\_\_\_\_\_  
Title

\_\_\_\_\_  
Date

\_\_\_\_\_  
Phone #

The use of white out, black out, or alteration of original information will void this document.